

Dear New Patient:

Thank you for choosing Port Moody Health as your integrative health care provider. We are conveniently located in the scenic community of Port Moody. Free parking is available on the premises. Please note that our office is scent-free to respect those clients with allergies or sensitivities. The office accepts payment by debit, Visa, MasterCard, cash, and direct billing. Most extended health care providers cover Naturopathic visits. Please check with your provider to determine the amount that is covered under your policy. We do offer directing billing for Chamber of Commerce, Cowan, Desjardins, Great-West Life, Industrial Alliance, Johnson Inc., Manulife, Maximum Benefit, Standard Life and Sun Life.

Enclosed are a contact form and a detailed Adult Intake questionnaire.

**Please ensure this is completed and submitted one (1) week prior to your appointment.**

**What to expect from your first visit:**

- ✓ Please arrive **15 minutes prior** to your scheduled appointment in order to provide a urine sample prior to the start of your visit.
- ✓ The first visit with your naturopathic physician is 45 to 60 minutes in length and involves a review of the detailed intake questionnaire, full health history, macroscopic urine analysis and, if necessary, may include a partial physical exam.
- ✓ Some laboratory tests, such as specific blood, urine or saliva analysis may also be recommended at this time but are not included in the cost of the visit.
- ✓ Subsequent visits vary from 15 minutes to 75 minutes in length.
- ✓ Treatments and therapies are an additional cost.

**What to bring for your first visit:**

- ✓ Your completed new patient forms should already be submitted one (1) week prior to this visit.
- ✓ Copies of any blood work or laboratory reports that are recent as of the last six months (or longer if appropriate) and any other pertinent documents.
- ✓ If possible, please bring medications or supplements that you are currently taking.

**\*INITIAL CONSULTATION FEE is charged at time of booking and NON-REFUNDABLE. In the event that you must reschedule your appointment we do require 2 business days' notice or the full charge of the visit fee will be applied. Changes can only be made in person or via telephone, not e-mail.**

**Please note, all product purchases are final. We do not issue returns or exchanges.**

**Thank you for your cooperation.**

Kindly give us a call at 604-949-0077 if you have any questions.

We look forward to meeting you.

Yours in Health,  
*The Port Moody Health Team*



**CONTACT INFORMATION**

Full Name: \_\_\_\_\_ Preferred Pronoun: \_\_\_\_\_

Name of Parent or Guardian if under age of 18: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Sex: Male  Female

Ethnicity: \_\_\_\_\_ Occupation: \_\_\_\_\_

Personal Health Number: \_\_\_\_\_

Full Address: \_\_\_\_\_

\_\_\_\_\_

Postal Code: \_\_\_\_\_ Email: \_\_\_\_\_

Would you like to sign-up for our e-Newsletter?  YES  NO Initial: \_\_\_\_\_

Telephone: (home) \_\_\_\_\_ (work) \_\_\_\_\_ (mobile) \_\_\_\_\_

Preferred form of contact for reminder/follow-up calls:

Home Number  Work Number  Mobile Number

Emergency Contact Name: \_\_\_\_\_

Relation: \_\_\_\_\_ Telephone: \_\_\_\_\_

Name of Medical Doctor: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone: \_\_\_\_\_ Date of last visit: \_\_\_\_\_

How did you hear of us?

\_\_\_\_\_

Were you referred by someone? If yes, whom? \_\_\_\_\_

## **Adult Intake Form**

Please fill out this form to the best of your ability. It will help to assess your present health and will assist in facilitating the healing process.

Legal name (on official documents) : \_\_\_\_\_

Preferred Name: \_\_\_\_\_ Preferred Pronoun: \_\_\_\_\_

Age: \_\_\_\_\_ Height: \_\_\_\_\_ Current Weight: \_\_\_\_\_

Gender identity

Male  Female  Transgender Male  Transgender Female  Non-binary  Intersex  
 Two-spirit / Gender Fluid  Decline to answer  Another identity: \_\_\_\_\_

Sex assigned at birth \_\_\_\_\_  Decline to answer

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List all prescribed medications currently taken and include: **dose, frequency, and duration** (how long you have been taking them).

1.

2.

3.

List any medication allergies (for example penicillin):

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List all over-the-counter medications that you take (for example: Aspirin, Tums, Tylenol) and include **dose and frequency**:

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Please list any significant illness or health concerns pertaining to your immediate family members:

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List any surgeries and/or hospitalizations along with the dates (including dental surgeries, tooth extractions, root canals, etc.):

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List any severe accidents or injuries in the past along with the dates:

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How many courses of antibiotics have you been on in the last 5 years? (Indicate the reason for prescription):

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What are your health concerns, in order of importance?

- 1.
- 2.
- 3.

List all vitamins, minerals, herbal medicines, Asian medicines, or homeopathics you are currently taking and include dosage and frequency:

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How would you describe your general state of health?     Excellent     Good     Fair     Poor

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What type of vaccinations have you received? \_\_\_\_\_

Have you ever experienced an adverse reaction to the above vaccinations? \_\_\_\_\_

Do you drink alcohol? If yes, what type, and how often?

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Do you smoke? If yes, since when, and how many a day? If you smoked in the past, please indicate the **frequency and duration**.

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Do you currently or have you in the past used any recreational drugs? If yes, indicate type and frequency and duration of usage:

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Do you presently have mercury (silver) fillings in your mouth?    How many? \_\_\_\_\_

Have you had any mercury fillings replaced?    How many? \_\_\_\_\_

Did you receive chelation at the time of removal?     YES     NO

Please list any known past or present toxic exposures (occupational, residential, medical, environmental, etc.):

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Please list past regions of long-term residence (along with dates, duration) if different than your current residence: \_\_\_\_\_

Describe your general state of health as a child: \_\_\_\_\_

Describe your general state of health as a teenager: \_\_\_\_\_

Do you have any dietary restrictions, or food sensitivities or allergies? If so, please describe: \_\_\_\_\_

Please provide details about your average daily diet:

Breakfast:

Lunch:

Dinner:

Snacks:

Beverages:

Water Intake: litres per day \_\_\_\_\_ Source:  Tap  Bottle  Filtered  Other \_\_\_\_\_

Do you exercise? If so, indicate the type, frequency and duration that you have been exercising

List your hobbies or interests: \_\_\_\_\_

What level of personal stress are you experiencing at the present moment?

Minimal  Average  Considerable  Unbearable

What are the main stressors in your life? \_\_\_\_\_

Do you have difficulty falling and/or staying asleep? If yes, please explain: \_\_\_\_\_

Do you wake up feeling refreshed?  Yes  No

How would you rate your overall energy out of 10 (10 being the optimal level you would like to achieve)?

\_\_\_\_\_/10 If applicable, at what time(s) of the day do you experience the lowest energy?

Please circle 'Y' if you are currently experiencing the condition. Please circle 'P' if you had the condition in the past. **Write comments to the right as necessary to provide details/specifics.**

SKIN	Y	P	
Itching	<input type="checkbox"/>	<input type="checkbox"/>	
Dryness	<input type="checkbox"/>	<input type="checkbox"/>	
Hives (allergy)	<input type="checkbox"/>	<input type="checkbox"/>	
Eczema	<input type="checkbox"/>	<input type="checkbox"/>	
Psoriasis	<input type="checkbox"/>	<input type="checkbox"/>	
Boils	<input type="checkbox"/>	<input type="checkbox"/>	
Acne	<input type="checkbox"/>	<input type="checkbox"/>	
Rosacea	<input type="checkbox"/>	<input type="checkbox"/>	
Skin cancer	<input type="checkbox"/>	<input type="checkbox"/>	Type:
Change in moles	<input type="checkbox"/>	<input type="checkbox"/>	
Weak nails (of hands or feet)	<input type="checkbox"/>	<input type="checkbox"/>	
Nail fungus (of hands or feet)	<input type="checkbox"/>	<input type="checkbox"/>	

HEAD	Y	P	
Headaches	<input type="checkbox"/>	<input type="checkbox"/>	

	Y	P
Migraines	<input type="checkbox"/>	<input type="checkbox"/>
Head injury/trauma	<input type="checkbox"/>	<input type="checkbox"/>
Dizziness	<input type="checkbox"/>	<input type="checkbox"/>
Loss of hair	<input type="checkbox"/>	<input type="checkbox"/>

**EYES**

	Y	P
Date of last Optometrist Visit:		
Glasses/contact lenses	<input type="checkbox"/>	<input type="checkbox"/>
Eye pain	<input type="checkbox"/>	<input type="checkbox"/>
Tearing	<input type="checkbox"/>	<input type="checkbox"/>
Dryness	<input type="checkbox"/>	<input type="checkbox"/>
Floaters	<input type="checkbox"/>	<input type="checkbox"/>
Double vision	<input type="checkbox"/>	<input type="checkbox"/>
Blurring	<input type="checkbox"/>	<input type="checkbox"/>
Cataracts	<input type="checkbox"/>	<input type="checkbox"/>
Glaucoma	<input type="checkbox"/>	<input type="checkbox"/>
Bothered by sun	<input type="checkbox"/>	<input type="checkbox"/>
Blind spot	<input type="checkbox"/>	<input type="checkbox"/>
Night/colour blindness	<input type="checkbox"/>	<input type="checkbox"/>

**EARS**

	Y	P
Impaired hearing	<input type="checkbox"/>	<input type="checkbox"/>
Earache	<input type="checkbox"/>	<input type="checkbox"/>
Discharge	<input type="checkbox"/>	<input type="checkbox"/>
Infections	<input type="checkbox"/>	<input type="checkbox"/>
Tinnitus (ringing in the ears)	<input type="checkbox"/>	<input type="checkbox"/>

**NOSE**

	Y	P
Frequent colds	<input type="checkbox"/>	<input type="checkbox"/>
Nose bleeds	<input type="checkbox"/>	<input type="checkbox"/>
Stiffness/Congestion	<input type="checkbox"/>	<input type="checkbox"/>
Hay fever	<input type="checkbox"/>	<input type="checkbox"/>
Sinus infections	<input type="checkbox"/>	<input type="checkbox"/>

**MOUTH AND THROAT**

	Y	P
Date of Last Dental Visit:		
Frequent sore throats	<input type="checkbox"/>	<input type="checkbox"/>
Sore tongue/mouth	<input type="checkbox"/>	<input type="checkbox"/>
Difficulty swallowing	<input type="checkbox"/>	<input type="checkbox"/>
Gum Recession	<input type="checkbox"/>	<input type="checkbox"/>
Gum Disease/Gingivitis	<input type="checkbox"/>	<input type="checkbox"/>
Hoarse voice	<input type="checkbox"/>	<input type="checkbox"/>
Loss of taste	<input type="checkbox"/>	<input type="checkbox"/>
Dry mouth	<input type="checkbox"/>	<input type="checkbox"/>
TMJ Syndrome (jaw clicking)	<input type="checkbox"/>	<input type="checkbox"/>
Halitosis (bad breath)	<input type="checkbox"/>	<input type="checkbox"/>

**NECK**

**Y P**

Pain or stiffness	<input type="checkbox"/>	<input type="checkbox"/>	
Enlarged thyroid	<input type="checkbox"/>	<input type="checkbox"/>	
Enlarged lymph nodes	<input type="checkbox"/>	<input type="checkbox"/>	

**RESPIRATORY**

**Y P**

Cough	<input type="checkbox"/>	<input type="checkbox"/>	
Sputum	<input type="checkbox"/>	<input type="checkbox"/>	
Wheezing	<input type="checkbox"/>	<input type="checkbox"/>	
Asthma	<input type="checkbox"/>	<input type="checkbox"/>	
Bronchitis	<input type="checkbox"/>	<input type="checkbox"/>	
Difficulty breathing	<input type="checkbox"/>	<input type="checkbox"/>	
Pain on breathing	<input type="checkbox"/>	<input type="checkbox"/>	
Shortness of breath (when?)	<input type="checkbox"/>	<input type="checkbox"/>	
Pressure or tightness in the chest	<input type="checkbox"/>	<input type="checkbox"/>	

**CARDIOVASCULAR**

**Y P**

Heart disease	<input type="checkbox"/>	<input type="checkbox"/>	
High blood pressure	<input type="checkbox"/>	<input type="checkbox"/>	
High cholesterol	<input type="checkbox"/>	<input type="checkbox"/>	
Chest pain	<input type="checkbox"/>	<input type="checkbox"/>	
Angina	<input type="checkbox"/>	<input type="checkbox"/>	
Swelling in ankles/feet	<input type="checkbox"/>	<input type="checkbox"/>	
Palpitations, fluttering	<input type="checkbox"/>	<input type="checkbox"/>	

**GASTRO-INTESTINAL**

**Y P**

Heartburn/reflux	<input type="checkbox"/>	<input type="checkbox"/>	
Change in thirst/appetite	<input type="checkbox"/>	<input type="checkbox"/>	
Nausea/vomiting	<input type="checkbox"/>	<input type="checkbox"/>	
<b>Bowel movements - how often?</b>			
Blood in stool	<input type="checkbox"/>	<input type="checkbox"/>	
Belching/passing gas/bloating	<input type="checkbox"/>	<input type="checkbox"/>	
Liver/gallbladder disease/stones	<input type="checkbox"/>	<input type="checkbox"/>	
Ulcer	<input type="checkbox"/>	<input type="checkbox"/>	
Indigestion	<input type="checkbox"/>	<input type="checkbox"/>	
Diarrhea	<input type="checkbox"/>	<input type="checkbox"/>	
Constipation	<input type="checkbox"/>	<input type="checkbox"/>	
Hemorrhoids	<input type="checkbox"/>	<input type="checkbox"/>	
Intestinal worms and/or parasites	<input type="checkbox"/>	<input type="checkbox"/>	

**URINARY**

**Y P**

Pain on urination	<input type="checkbox"/>	<input type="checkbox"/>	
Increased frequency	<input type="checkbox"/>	<input type="checkbox"/>	
Inability to hold urine	<input type="checkbox"/>	<input type="checkbox"/>	
Frequent urinary infections	<input type="checkbox"/>	<input type="checkbox"/>	
Kidney stones	<input type="checkbox"/>	<input type="checkbox"/>	
Blood in urine	<input type="checkbox"/>	<input type="checkbox"/>	

**REPRODUCTIVE AND SEXUAL HEALTH**

	Y	P	
Testicular masses/pain	<input type="checkbox"/>	<input type="checkbox"/>	
Are you or have you been sexually active?	YES <input type="checkbox"/>	NO <input type="checkbox"/>	
Sexual difficulties	<input type="checkbox"/>	<input type="checkbox"/>	
Venereal disease	<input type="checkbox"/>	<input type="checkbox"/>	
Have you ever had a digital rectal (prostate) exam and/or PSA test?	<input type="checkbox"/>	<input type="checkbox"/>	
If so, please indicate your last evaluation and any pertinent details:			
Age menses began			
Average number of days of menses			
Average length of cycle			
Bleeding between periods	<input type="checkbox"/>	<input type="checkbox"/>	
Irregular cycles	<input type="checkbox"/>	<input type="checkbox"/>	
Pain during intercourse	<input type="checkbox"/>	<input type="checkbox"/>	
Painful menses	<input type="checkbox"/>	<input type="checkbox"/>	
PMS	<input type="checkbox"/>	<input type="checkbox"/>	
Excessive flow	<input type="checkbox"/>	<input type="checkbox"/>	
Breast tenderness	<input type="checkbox"/>	<input type="checkbox"/>	
Breast lumps/cysts/discharge	<input type="checkbox"/>	<input type="checkbox"/>	
Last menstrual period (date)			
Vaginal discharge	<input type="checkbox"/>	<input type="checkbox"/>	
Vaginal itching	<input type="checkbox"/>	<input type="checkbox"/>	
Are you or have you been sexually active?	YES <input type="checkbox"/>	NO <input type="checkbox"/>	
Difficulty conceiving	YES <input type="checkbox"/>	NO <input type="checkbox"/>	
Birth control?	CURRENTLY <input type="checkbox"/>	NEVER <input type="checkbox"/>	PAST <input type="checkbox"/>
What type? When?			
Number of pregnancies			
Number of live births			
Number of miscarriages			
Number of abortions			
Sexual difficulties	<input type="checkbox"/>	<input type="checkbox"/>	
Venereal disease	<input type="checkbox"/>	<input type="checkbox"/>	
Last PAP (date)			
History of abnormal PAP?	YES <input type="checkbox"/>	NO <input type="checkbox"/>	If yes, when?
Have you ever had a mammogram, breast ultrasound, pelvic or transvaginal ultrasound?	YES <input type="checkbox"/>	NO <input type="checkbox"/>	
Do you receive regular mammograms?	YES <input type="checkbox"/>	NO <input type="checkbox"/>	List any
Please indicate when, frequency of imaging (i.e. yearly) and any pertinent details			



**MUSCULOSKELETAL**

Y P

Joint pain and/or stiffness	<input type="checkbox"/>	<input type="checkbox"/>	
Arthritis	<input type="checkbox"/>	<input type="checkbox"/>	
Broken bones	<input type="checkbox"/>	<input type="checkbox"/>	
Muscle spasms or cramps	<input type="checkbox"/>	<input type="checkbox"/>	
Backache	<input type="checkbox"/>	<input type="checkbox"/>	
Foot pain	<input type="checkbox"/>	<input type="checkbox"/>	
Injury (tendon/ligament/joint)	<input type="checkbox"/>	<input type="checkbox"/>	
Significant joint swelling	<input type="checkbox"/>	<input type="checkbox"/>	

**PERIPHERAL VASCULAR**

Y P

Deep leg pain	<input type="checkbox"/>	<input type="checkbox"/>	
Cold hands/feet	<input type="checkbox"/>	<input type="checkbox"/>	
Varicose veins and/or spider veins	<input type="checkbox"/>	<input type="checkbox"/>	
Extremity numbness or tingling	<input type="checkbox"/>	<input type="checkbox"/>	

**NEUROLOGICAL**

Y P

Fainting	<input type="checkbox"/>	<input type="checkbox"/>	
Seizures/convulsions	<input type="checkbox"/>	<input type="checkbox"/>	
Paralysis	<input type="checkbox"/>	<input type="checkbox"/>	
Loss of memory	<input type="checkbox"/>	<input type="checkbox"/>	
Involuntary movement	<input type="checkbox"/>	<input type="checkbox"/>	
Loss of balance	<input type="checkbox"/>	<input type="checkbox"/>	
Speech problems	<input type="checkbox"/>	<input type="checkbox"/>	

Y P

**ENDOCRINE (circle all that apply where necessary)**

Heat and/or cold intolerance	<input type="checkbox"/>	<input type="checkbox"/>	
Thyroid abnormalities	<input type="checkbox"/>	<input type="checkbox"/>	
Excessive sweating or lack of	<input type="checkbox"/>	<input type="checkbox"/>	
Excessive thirst/hunger/urination	<input type="checkbox"/>	<input type="checkbox"/>	
Diabetes Type (I) or (II)	<input type="checkbox"/>	<input type="checkbox"/>	
Hypoglycemia/Hyperglycemia	<input type="checkbox"/>	<input type="checkbox"/>	
Hormone therapy (past or present)	<input type="checkbox"/>	<input type="checkbox"/>	

**BLOOD/LYMPHATIC**

Y P

Anemia	<input type="checkbox"/>	<input type="checkbox"/>	If yes, what type?
Easy bleeding/bruising	<input type="checkbox"/>	<input type="checkbox"/>	
Lymph node swelling	<input type="checkbox"/>	<input type="checkbox"/>	

**EMOTIONAL**

Y P

Depression	<input type="checkbox"/>	<input type="checkbox"/>	
Mood swings	<input type="checkbox"/>	<input type="checkbox"/>	
Anxiety or nervousness or tension	<input type="checkbox"/>	<input type="checkbox"/>	
Diagnosed mental illness	<input type="checkbox"/>	<input type="checkbox"/>	
Alcohol/Drug abuse	<input type="checkbox"/>	<input type="checkbox"/>	
Emotional Eating	<input type="checkbox"/>	<input type="checkbox"/>	
Insomnia	<input type="checkbox"/>	<input type="checkbox"/>	

Thank you for answering all the questions. Complete answers to all of the questions are to your benefit for the most effective naturopathic assessment, diagnosis and treatment.

This is a **confidential** record of your medical history and will be kept in this office. Information contained here will not be released to any person except when you have authorized us to do so.

## PATIENT CODE OF CONDUCT

In an effort to provide a safe and healthy environment for staff, patients and their families, Port Moody Health expects patients and accompanying family members to refrain from unacceptable behaviour that are disruptive or pose a threat to the rights or safety of others.

### **Patients and their families will:**

- Treat staff & physicians with respect & honesty
- Refrain from making verbal threats to harm another individual
- Refrain from intentionally damaging equipment or property; throwing objects
- Refrain from making menacing gestures, physical assault, behaves violently in any real or perceived manner, inflict bodily harm
- Refrain from making harassing offensive or intimidating statements, or threats of violence through phone calls, letters, voicemail, email or other forms of written, verbal or electronic communication, as well as in person interactions with physicians, employees or others.
- Refrain from discriminatory comments or actions in regard to sexism, racism, ableism, classism, homophobia, biphobia, transphobia and any other behavior that is derogatory
- Supervise children in their care so that they are not climbing on furniture and respect other people's property
- Be prepared to work with other Port Moody Health staff when your usual Doctor, Nurse or Support staff is not available
- Understand that Port Moody Health works with many individuals with many levels of needs, and staff may need to prioritize their time to deal with emergency or high need situations.
- Maintain confidentiality of other patients and staff
- Understand that posting comments on social media that harass, bully or defame a doctor, clinic staff, or patients is unacceptable and could result in immediate dismissal from Clinic and services

### **Refusal of Service**

Patients and their families have a responsibility to be respectful and considerate of others and the employees of Port Moody Health. The decision to refuse service is usually made by the employee in consultation with the Clinical Director when anyone has contravened any of the above and is disruptive to the clinic's ability to function. Violators are subject to removal from the clinic and/or discharge from the practice. Wherever possible, if a patient is refused service, that service user is provided with a referral to other appropriate agencies.

Print Name \_\_\_\_\_ Signature \_\_\_\_\_

Witness \_\_\_\_\_ Date \_\_\_\_\_

Print parent/guardian's name \_\_\_\_\_

Signature of parent/guardian \_\_\_\_\_



Port Moody Health

Integrative Medicine & Cancer Care

**PATIENT RELEASE OF RECORDS**

**Physician:** \_\_\_\_\_

**Clinic Address:** \_\_\_\_\_

**Phone#:** \_\_\_\_\_

**Fax #:** \_\_\_\_\_

**Please accept this as a request for the following patient’s clinical records/imaging results.  
(within last 2 years):**

All recent blood work results

All Imaging results

Other

**Imaging / Radiology Reports:**  Mammogram  Ultrasound  X-Ray  MRI  CT  Bone

PET scan  Pathology / Biopsy Reports  Other

**URGENT**

**Routine**

\*\*\* Please note that the patient will be responsible for any processing fees associated with reproducing medical records.\*\*\*

**Patient name:** \_\_\_\_\_

**PHN#:** \_\_\_\_\_

**DOB:** \_\_\_\_\_

**Phone#:** \_\_\_\_\_

**Patient Signature:** \_\_\_\_\_

**Date:** \_\_\_\_\_

**Please Fax, Email or Mail Records To:**

**Dr. Sharon Gurm, ND, FABNO**

**Dr. Lindsay Adrian, ND, FABNO**

**Dr. Paulina Domzal, ND**

**Fax (604) 949-0017**

E: info@portmoodyhealth.com